

Ref: GJC/Sts/FEB 2021 /20-21/

Date: 09/03/2021

To
Dear Sir,

We are enclosing herewith review of provisional statistics pertaining to export/import of Gem & Jewellery for the period APR 2020 - FEB 2021 as compared to same period last year. (Please see Annex I)

Overall Exports/Imports

FEB 2021

- The overall gross exports of Gems & Jewellery at US\$ 2643.16 million (Rs. 19104.27 crores) in the month of FEB 2021 is showing a decline of 9.78% (-8.83% in Rs. term) as compared to US\$ 2929.64 million (Rs. 20954.40 crores) for the same period previous year.
- The overall gross imports of Gems & Jewellery at US\$ 2038.35 million (Rs. 14874.74 crores) in month of FEB 2021 is showing a decline of 24.34% (-22.77% in Rs. term) as compared to US\$ 2694.05 million (Rs. 19261.25 crores) for the same period previous year.

APR 2020 - FEB 2021

- The overall gross exports of Gems & Jewellery at US\$ 21887.18 million (Rs. 161254.77 crores) is showing a decline of 34.58% (-31.70% in Rs term) as compared to US\$ 33454.1 million (Rs. 236105.65 crores) for the same period previous year.
- The overall gross imports of Gems & Jewellery at US\$ 13978.90 million (Rs. 103198.97 crores) is showing a decline of 38.98% (-36.20% in Rs. term) as compared to US\$ 22906.93 million (Rs. 161750.40 crores) for the same period previous year.

Cut & Polished Diamonds

FEB 2021

- The overall gross export of Cut & Polished diamonds at US\$ 1750.19 million (Rs. 12615.56 crores) in month of FEB 2021 is showing a growth of 26.51%(27.49% in Rs. Term) as compared to US\$ 1383.43 million (Rs. 9895.04 crores) for the same period of previous year.

The overall gross Imports of Cut & Polished diamonds at US\$ 220.38 million (Rs. 1605.53 crores) in month of FEB 2021 is showing a decline of 11.57% (-9.92% in Rs. term) as compared to US\$ 249.22 million (Rs. 1782.36 crores) for the same period of previous year.

APR 2020 - FEB 2021

- The overall gross Exports of Cut & Polished diamonds at US\$ 14242.94 million (Rs. 104771.93 crores) is showing a decline of 19.53% (-16.10% Rs. term) as compared to US\$ 17699.04 million (Rs. 124877.56 crores) for the same period of previous year.

- The overall gross Imports of Cut & Polished diamonds at US\$ 1846.94 million (Rs. 13688.17 crores) is showing a growth of 25.35% (31.26% Rs. term) as compared to US\$ 1473.45 million (Rs. 10428.67 crores) for the same period of previous year.
- The overall gross Imports of Cut & Polished diamonds in DTA at US\$ 195.38 million (Rs. 1454.78 crores) is showing a decline of 59.63% (-57.27% Rs. term) as compared to US\$ 483.95 million (Rs. 3404.54 crores) for the same period of previous year.
- The overall gross Imports of Cut & Polished diamonds in SEZ at US\$ 1651.57 million (Rs. 12233.39 crores) is showing a growth of 66.91% (74.16% Rs. term) as compared to US\$ 989.50 million (Rs. 7024.13 crores) for the same period of previous year.

Rough Diamonds

- Gross Imports of rough diamonds at US\$ 9486.21 million (Rs 69989.97 crores) in APR 2020 - FEB 2021 have shown a decline of 23.43% (-19.97% Rs. term) compared with the imports at US\$ 12388.94 million (Rs. 87453.18 crores) for previous year.
- In volume terms gross Import of rough diamonds at 1128.55 lakhs carats during APR 2020 - FEB 2021 has shown a decline of 21.49% compared with the imports at 1437.38 lakhs carats during previous year.

Polished Lab Grown Diamonds

- Provisional gross export of Polished Lab Grown Diamonds for the period APR 2020 - FEB 2021 at US\$ 617.69 million (in Rs. 4549.87 crores) shows growth of 57.09% (63.70% in Rs. term) over the comparative figure of US\$ 393.2 million (Rs. 2779.36 crores) for previous year.

Gold Jewellery (Plain & Studded)

FEB 2021

- The total gross export of Gold Jewellery at US\$ 514.03 million (Rs. 3735.25 crores) in month of FEB 2021 is showing a decline of 56.12% (-55.43% in Rs. term) as compared to US\$ 1171.55 million (Rs. 8380.54 crores) for the same period of previous year.

APR 2020 - FEB 2021

- Provisional gross export of Total Gold Jewellery for the period APR 2020 - FEB 2021 at US\$ 4068.89 million (Rs. 30009.98 crores) shown a decline of 63.98% (-62.38% Rs. term) over the comparative figure of US\$ 11296.34 million (Rs. 79776.82 crores) for previous year.

- Provisional gross export of Plain Gold Jewellery for the period APR 2020 - FEB 2021 at US\$ 1680.63 million (Rs. 12413.33 crores) shown a decline of 79.35% (-78.40% Rs. term) over the comparative figure of US\$ 8139.5 million (Rs. 57461.67 crores) for previous year
- Provisional gross export all kinds of Studded Gold jewellery for the period APR 2020 - FEB 2021 at US\$ 2388.26 million (Rs. 17596.65 crores) shown a decline of 24.35% (-21.14% Rs. term) over the comparative figure of US\$ 3156.85 million (Rs. 22315.15 crores) for previous year

APR 2020 - FEB 2021

Silver Jewellery

- Provisional gross export of Silver Jewellery for the period APR 2020 - FEB 2021 at US\$ 2017.73 million (Rs. 14930.84 crores) shows growth of 39.10% (45.25% Rs. term) over the comparative figure of US\$ 1450.53 million (Rs. 10279.71 crores) for previous year.

Platinum Jewellery

- Provisional gross export of Platinum Jewellery for the period APR 2020 - FEB 2021 at US\$ 14.26 million (Rs. 105.24 crores) shown growth of 47.24% (53.57% Rs. term) over the comparative figure of US\$ 9.68 million (Rs. 68.53 crores) for previous year

Coloured Gemstones

- Provisional gross export of Coloured Gemstones for the period APR 2020 - FEB 2021 at US\$ 160.79 million (in Rs. 1188.56 crores) shows decline of 47.6% (-45.21% in Rs. term) over the comparative figure of US\$ 306.86 million (Rs. 2169.12 crores) for previous year.

Gold Medallions & Coins

- Provisional gross export of Gold Medallions & Coins for the period APR 2020 - FEB 2021 at US\$ 242.98 million (Rs. 1834.96 crores) shown a decline of 68.870% (-66.45% RS. term) over the comparative figure of US\$ 780.470 million (Rs. 5469.76 crores) for previous year.

Observations

a) Import of Cut & Polished Diamonds:

- During April to February 2021 there is 66.91% growth in Import of Cut & Polished Diamonds in SEZs mainly in Surat SEZ.

b) Exports of Silver Jewellery

- During April to February 2021 there is 39.10% growth in exports of Silver jewellery mainly in Surat SEZ.

Annexure

1. Commodity wise Exports & Imports summary Statements for April 20 – Feb 2021.
2. 4-digit HS code wise Exports & Imports summary Statements for Apr 20 – Feb 2021.

Note:

Export Figures doesn't included data from Delhi Air Cargo for January & February 2021 and Cochin Air Cargo February 2021.

Import Figures doesn't included data pertaining to Gold Bar Imports from SBI, Union Bank of India & Bank of India for January & February 2021 and MMTC Gold bar & Silver bar import October 2020 to February 2021.

Thanking you

Yours faithfully,

Sd/-

Sabyasachi Ray

Executive Director



Exports of Gem & Jewellery(Chapter-71) as on FEB 2021 (In Value Terms)

Commodity	FEB 2021		APR 2020 - FEB 2021		FEB 2020		APR 2019 - FEB 2020		APR 2019 - FEB 2020		%Growth(YoY)		%Growth(YoY)	
	(Provisional)		(Provisional)		(Same Ports)		(Same Ports)		(Exports all ports)		FEB 2021		APR 2020 - FEB 2021	
	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs %	US\$ %	Rs %	US\$ %
Cut & Polished Diamonds (Qty in Lakhs Carat)	12615.56 (22.15)	1,750.19	104771.93 (193.68)	14,242.94	9895.04 (18.77)	1,383.43	124877.56 (242.73)	17,699.04	124880.11 (242.77)	17,699.40	27.49 (18.00)	26.51	-16.1 (-20.21)	-19.53
Polished Lab Grown Diamonds	427.06	58.98	4,549.87	617.69	265.08	37.05	2,779.36	393.20	2,779.40	393.21	61.10	59.20	63.70	57.09
Coloured Gemstones	134.00	18.42	1,188.56	160.79	123.89	17.32	2,169.12	306.86	2,171.87	307.25	8.16	6.36	-45.21	-47.60
Polished Synthetic Stones	0.46	0.06	6.19	0.84	0.45	0.06	6.03	0.85	6.21	0.87	2.78	0.86	2.66	-1.30
Pearls - Worked	0.02	0.00	2.02	0.27	0.70	0.10	9.37	1.32	9.42	1.33	-96.70	-96.76	-78.38	-79.38
Plain Gold Jewellery	1,619.10	222.79	12,413.33	1,680.63	6,380.44	891.96	57,461.67	8,139.50	57,939.49	8,207.22	-74.62	-75.02	-78.40	-79.35
Studded Gold Jewellery	2,116.15	291.23	17,596.65	2,388.26	2,000.10	279.59	22,315.15	3,156.85	22,655.20	3,205.02	5.80	4.17	-21.14	-24.35
Total Gold Jewellery	3,735.25	514.03	30,009.98	4,068.89	8,380.54	1,171.55	79,776.82	11,296.34	80,594.69	11,412.25	-55.43	-56.12	-62.38	-63.98
Silver Jewellery	1,813.02	249.24	14,930.84	2,017.73	1,666.24	233.01	10,279.71	1,450.53	10,342.90	1,459.39	8.81	6.97	45.25	39.10
Platinum Jewellery	9.71	1.33	105.24	14.26	9.38	1.31	68.53	9.68	68.55	9.69	3.56	1.51	53.57	47.24
Imitation Jewellery	16.99	2.33	276.28	37.30	12.68	1.77	359.03	50.97	394.25	55.92	34.00	31.88	-23.05	-26.83
Articles of Gold, Silver & Others	13.86	1.91	591.41	78.82	15.21	2.13	2,725.93	388.53	2,728.65	388.91	-8.87	-10.33	-78.30	-79.71
Gold Medallions & Coin	0.00	0.00	1,834.96	242.98			5,469.76	780.47	5,711.56	814.33			-66.45	-68.87
SUB TOTAL	18,765.92	2,596.49	1,58,267.29	21,482.51	20,369.21	2,847.72	2,28,521.21	32,377.80	2,29,687.63	32,542.53	-7.87	-8.82	-30.74	-33.65
Rough Diamonds (Qty in Lakhs Carat)	299.50 (19.74)	41.29	2182.89 (151.03)	295.70	546.92 (12.63)	76.56	7271.85 (193.53)	1,031.92	7271.85 (193.53)	1,031.92	-45.24 (56.23)	-46.07	-69.98 (-21.96)	-71.34
Rough Lab Grown Diamonds	6.91	0.95	457.00	62.13	0.44	0.06	49.98	7.18	49.98	7.18	1,481.45	1,453.23	814.31	765.32
Rough Coloured Gemstones	2.71	0.37	57.35	7.75	2.08	0.29	64.59	9.17	65.22	9.26	29.91	27.92	-11.21	-15.56
Gold Bar			7.50	1.01	0.11	0.01	6.63	0.94	6.64	0.94	-100.00	-100.00	13.08	8.18
Others	29.22	4.05	282.73	38.09	35.65	4.99	191.38	27.09	270.38	38.15	-18.01	-18.81	47.73	40.62
GROSS EXPORTS	19,104.27	2,643.16	1,61,254.77	21,887.18	20,954.40	2,929.64	2,36,105.65	33,454.10	2,37,351.70	33,629.99	-8.83	-9.78	-31.70	-34.58
CPD (Qty in Lakhs Carat)	3857.67 (1.72)	522.97	28997.60 (19.13)	3,899.81	4420.67 (1.85)	618.56	41063.44 (22.66)	5,828.67	41063.44 (22.66)	5,828.67	-12.74 (-7.16)	-15.45	-29.38 (-19.18)	-33.09
Return Consignment														
Others	51.36	7.06	604.89	81.48	168.71	23.61	2,509.67	355.43	2,509.67	355.43	-69.56	-70.09	-75.90	-77.08
NET EXPORTS	15,195.25	2,113.13	1,31,652.28	17,905.89	16,365.02	2,287.47	1,92,532.55	27,270.01	1,93,778.60	27,445.89	-7.15	-7.62	-31.62	-34.34

Note:-

1. Figures in bracket shows quantity in lakh carats.

2. Figures for April 2020 to February 2021 are provisional and subject to revision.

i) Figures doesn't included from Delhi Aircargo for January to February 2021 and Cochin Air Cargo February 2021

3. Above figures does not include data for Sales to foreign tourists.

4. To be compared with DGCI & S data

THE GEM & JEWELLERY EXPORT PROMOTION COUNCIL

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Exports of Gem & Jewellery (Chapter-71) as on FEB 2021 (In Value Terms)

Commodity	APR 2020 - FEB 2021		APR 2019 - FEB 2020		APR 2019 - MAR 2020		% Growth (YoY)	
	(Provisional)		(Same ports as current year)		(Actual Exports)		Rs %	US\$ %
	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million		
Cut & Polished Diamonds	1,04,771.93	14,242.94	1,24,877.56	17,699.04	1,32,017.89	18,664.89	-16.10	-19.53
Coloured Gemstones	1,188.56	160.79	2,169.12	306.86	2,272.62	320.82	-45.21	-47.60
Gold Jewellery - DTA	14,131.03	1,915.89	20,863.91	2,953.57	22,801.43	3,220.90	-32.27	-35.13
Gold Jewellery - SEZ/EPZ	15,878.95	2,153.00	58,912.91	8,342.77	62,435.12	8,818.89	-73.05	-74.19
Total Gold Jewellery	30,009.98	4,068.89	79,776.82	11,296.34	85,236.55	12,039.80	-62.38	-63.98
Silver Jewellery	14,930.84	2,017.73	10,279.71	1,450.53	12,027.10	1,686.83	45.25	39.10
Gold Medallions & Coin	1,834.96	242.98	5,469.76	780.47	5,841.77	831.99	-66.45	-68.87
Others	5,531.01	749.17	6,001.54	852.05	6,343.03	898.67	-7.84	-12.07
SUB TOTAL	1,58,267.29	21,482.51	2,28,574.51	32,385.29	2,43,738.96	34,443.01	-30.76	-33.67
Rough Diamonds	1,928.29	260.64	7,271.85	1,031.92	7,841.91	1,108.90	-73.48	-74.74
Others	356.15	48.17	259.29	36.89	305.30	43.30	37.35	30.58
GROSS EXPORTS	1,61,254.77	21,887.18	2,36,105.65	33,454.10	2,51,886.16	35,595.20	-31.70	-34.58
Return Consignment	29,602.49	3,981.29	43,573.11	6,184.10	46,079.10	6,522.70	-32.06	-35.62
NET EXPORTS	1,31,652.28	17,905.89	1,92,532.55	27,270.01	2,05,807.07	29,072.50	-31.62	-34.34

Note:-

- Figures in bracket shows quantity in lakh carats.
- Figures for April 2020 to February 2021 are provisional and subject to revision.
 - Figures doesn't included from Delhi Aircargo for January to February 2021 and Cochin Air Cargo February 2021
- Above figures does not include data for Sales to foreign tourists.

4. To be compared with DGCI & S data