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To

Shri. S. Suresh Kumar, IAS  
Joint Secretary  
Department of Commerce  
Ministry of Commerce and Industry  
Udyog Bhawan, New Delhi

Dear Sir,

We are enclosing herewith review of provisional statistics pertaining to export/import of Gem & Jewellery for the period APR 2020 - MAR 2021 as compared to same period last year. (Please see Annex I)

## Overall Exports/Imports

### **MAR 2021**

- The overall gross exports of Gems & Jewellery at US\$ 3424.94 million (Rs. 24729.57 crores) in the month of MAR 2021 is showing a growth of 78.22% (73.98% in Rs. term) as compared to US\$ 1921.79 million (Rs. 14214.24 crores) for the same period previous year.
- The overall gross imports of Gems & Jewellery at US\$ 2324.85 million (Rs. 16951.29 crores) in month of MAR 2021 is showing a growth of 74.08% (71.50% in Rs. term) as compared to US\$ 1335.52 million (Rs. 9884.08 crores) for the same period previous year.

### **APR 2020 - MAR 2021**

- The overall gross exports of Gems & Jewellery at US\$ 25307.76 million (Rs. 185952.34 crores) is showing a decline of 28.46% (-25.71% in Rs term) as compared to US\$ 35375.89 million (Rs. 250319.89 crores) for the same period previous year.
- The overall gross imports of Gems & Jewellery at US\$ 16493.18 million (Rs. 121538.34 crores) is showing a decline of 32.36% (-29.60% in Rs. term) as compared to US\$ 24382.46 million (Rs. 172637.22 crores) for the same period previous year.

## **Cut & Polished Diamonds**

### **MAR 2021**

- The overall gross export of Cut & Polished Diamonds at US\$ 2158.36 million (Rs. 15530.11 crores) in month of MAR 2021 is showing a Growth of 123.55%(117.58% in Rs. Term) as compared to US\$ 965.48 million (Rs. 7137.69 crores) for the same period of previous year.

The overall gross Imports of Cut & Polished diamonds at US\$ 332.31 million ( Rs. 2421.95 crores) in month of MAR 2021 is showing a growth of 38.71% (36.87% in Rs. term) as compared to US\$ 239.57 million (Rs. 1769.55 crores) for the same period of previous year.

### **APR 2020 - MAR 2021**

- The overall gross Exports of Cut & Polished diamonds at US\$ 16401.30 million (Rs. 120302.04 crores) is showing a decline of 12.13% (-8.87% Rs. term) as compared to US\$ 18664.53 million (Rs. 132015.25 crores) for the same period of previous year.
- The overall gross Imports of Cut & Polished diamonds at US\$ 2179.26 million (Rs. 16110.11 crores) is showing a growth of 27.22% (32.07% Rs. term) as compared to US\$ 1713.02 million (Rs. 12198.22 crores) for the same period of previous year.
- The overall gross Imports of Cut & Polished diamonds in DTA at US\$ 256.22 million (Rs. 1903.17 crores) is showing a decline of 48.70% (-45.92% Rs. term) as compared to US\$ 499.49 million (Rs. 3519.41 crores) for the same period of previous year.
- The overall gross Imports of Cut & Polished diamonds in SEZ at US\$ 1923.03 million (Rs. 14206.95 crores) is showing a growth of 58.47% (63.70% Rs. term) as compared to US\$ 1213.53 million (Rs. 8678.82 crores) for the same period of previous year.

### **Rough Diamonds**

- Gross Imports of rough diamonds at US\$ 10885.17 million (Rs 80195.75 crores) in APR 2020 - MAR 2021 have shown a decline of 16.44% (-12.99% Rs. term) compared with the imports at US\$ 13026.0 million (Rs. 92168.81 crores) for previous year.
- In volume terms gross Import of rough diamonds at 1259.92 lakhs carats during APR 2020 - MAR 2021 has shown a decline of 16.82% compared with the imports at 1514.7 lakhs carats during previous year.

### **Polished Lab Grown Diamonds**

- Provisional gross export of Polished Lab Grown Diamonds for the period APR 2020 - MAR 2021 at US\$ 704.15 million (in Rs. 5175.79 crores) shows growth of 67.22% (73.38% in Rs.

term) over the comparative figure of US\$ 421.09 million (Rs. 2985.3 crores) for previous year.

## Gold Jewellery (Plain & Studded)

### MAR 2021

- The total gross export of Gold Jewellery at US\$ 758.21 million (Rs. 5505.19 crores) in month of MAR 2021 is showing a growth of 24.81% (22.50% in Rs. term) as compared to US\$ 607.49 million (Rs. 4493.99 crores) for the same period of previous year.

### APR 2020 - MAR 2021

- Provisional gross export of Total Gold Jewellery for the period APR 2020 - MAR 2021 at US\$ 4822.74 million (Rs. 35483.17 crores) shown a decline of 59.49% (-57.89% Rs. term) over the comparative figure of US\$ 11903.83 million (Rs. 84270.81 crores) for previous year.
- Provisional gross export of Plain Gold Jewellery for the period APR 2020 - MAR 2021 at US\$ 2043.02 million (Rs. 15045.05 crores) shown a decline of 76.26% (-75.30% Rs. term) over the comparative figure of US\$ 8604.68 million (Rs. 60904.54 crores) for previous year
- Provisional gross export all kinds of Studded Gold jewellery for the period APR 2020 - MAR 2021 at US\$ 2779.72 million (Rs. 20438.12 crores) shown a decline of 15.74% (-12.53% Rs. term) over the comparative figure of US\$ 3299.15 million (Rs. 23366.27 crores) for previous year

### APR 2020 - MAR 2021

## Silver Jewellery

- Provisional gross export of Silver Jewellery for the period APR 2020 - MAR 2021 at US\$ 2324.39 million (Rs. 17163.03 crores) shows growth of 38.610% (43.55% Rs. term) over the comparative figure of US\$ 1676.88 million (Rs. 11955.75 crores) for previous year.

## Platinum Jewellery

- Provisional gross export of Platinum Jewellery for the period APR 2020 - MAR 2021 at US\$ 18.06 million (Rs. 132.87 crores) shown growth of 74.21% (80.65% Rs. term) over the comparative figure of US\$ 10.36 million (Rs. 73.55 crores) for previous year

## Coloured Gemstones

- Provisional gross export of Coloured Gemstones for the period APR 2020 - MAR 2021 at US\$ 186.75 million (in Rs. 1377.3 crores) shows decline of 41.71% (-39.32% in Rs. term) over the comparative figure of US\$ 320.41 million (Rs. 2269.69 crores) for previous year.

## Gold Medallions & Coins

- Provisional gross export of Gold Medallions & Coins for the period APR 2020 - MAR 2021 at US\$ 242.99 million (Rs. 1834.98 crores) shown a decline of 68.870% (-66.45% RS. term) over the comparative figure of US\$ 780.480 million (Rs. 5469.86 crores) for previous year.

## **Observations**

### *a) Import of Cut & Polished Diamonds:*

- *During April to March 2021 there is 58.47% growth in Import of Cut & Polished Diamonds in SEZs mainly in Surat SEZ.*

### *b) Exports of Silver Jewellery*

- *During April to March 2021 there is 38.61% growth in exports of Silver jewellery mainly in Surat SEZ.*

## Annexure

1. Commodity wise Exports & Imports summary Statements for April 20 – Mar 2021.
2. 4-digit HS code wise Exports & Imports summary Statements for Apr 20 – Mar 2021.

Note:

Export Figures doesn't included data from Delhi Air Cargo for January to March 2021 and Cochin Air Cargo February & March 2021.

Import Figures doesn't included data pertaining to Gold Bar Imports from SBI, Union Bank of India, Bank of India & MMTC for March 2021.

Thanking you

Yours faithfully,

**Sd/-**

**Sabyasachi Ray**

**Executive Director**



**Exports of Gem & Jewellery(Chapter-71) as on MAR 2021 (In Value Terms)**

Commodity	MAR 2021		APR 2020 - MAR 2021		MAR 2020		APR 2019 - MAR 2020		APR 2019 - MAR 2020		%Growth(YoY)		%Growth(YoY)	
	(Provisional)		(Provisional)		(Same Ports)		(Same Ports)		(Exports all ports)		MAR 2021		APR 2020 - MAR 2021	
	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs %	US\$ %	Rs %	US\$ %
Cut & Polished Diamonds (Qty in Lakhs Carat)	15530.11 (27.01)	2,158.36	120302.04 (220.69)	16,401.30	7137.69 (14.34)	965.48	132015.25 (257.08)	18,664.53	132017.89 (257.11)	18,664.89	117.58 (88.33)	123.55	-8.87 (-14.15)	-12.13
Polished Lab Grown Diamonds	625.92	86.46	5,175.79	704.15	205.94	27.89	2,985.30	421.09	2,985.34	421.09	203.93	210.06	73.38	67.22
Coloured Gemstones	188.73	25.96	1,377.30	186.75	100.57	13.56	2,269.69	320.41	2,272.62	320.82	87.66	91.51	-39.32	-41.71
Polished Synthetic Stones	0.53	0.07	6.72	0.91	0.11	0.02	6.14	0.86	6.39	0.90	372.13	380.69	9.40	5.39
Pearls - Worked	0.11	0.01	2.13	0.29	0.07	0.01	9.44	1.33	9.49	1.34	53.32	54.84	-77.42	-78.44
Plain Gold Jewellery	2,631.73	362.39	15,045.05	2,043.02	3,442.87	465.19	60,904.54	8,604.68	61,505.91	8,689.17	-23.56	-22.10	-75.30	-76.26
Studded Gold Jewellery	2,873.47	395.82	20,438.12	2,779.72	1,051.12	142.30	23,366.27	3,299.15	23,730.64	3,350.63	173.37	178.15	-12.53	-15.74
<b>Total Gold Jewellery</b>	<b>5,505.19</b>	<b>758.21</b>	<b>35,483.17</b>	<b>4,822.74</b>	<b>4,493.99</b>	<b>607.49</b>	<b>84,270.81</b>	<b>11,903.83</b>	<b>85,236.55</b>	<b>12,039.80</b>	<b>22.50</b>	<b>24.81</b>	<b>-57.89</b>	<b>-59.49</b>
Silver Jewellery	2,232.18	306.66	17,163.03	2,324.39	1,676.05	226.34	11,955.75	1,676.88	12,027.10	1,686.83	33.18	35.48	43.55	38.61
Platinum Jewellery	27.64	3.80	132.87	18.06	5.03	0.68	73.55	10.36	73.64	10.38	449.91	457.83	80.65	74.21
Imitation Jewellery	17.48	2.40	293.76	39.70	8.48	1.15	367.52	52.12	424.17	59.97	106.07	109.38	-20.07	-23.83
Articles of Gold, Silver & Others	29.53	4.06	620.95	82.87	7.83	1.06	2,733.75	389.59	2,737.51	390.11	277.38	283.14	-77.29	-78.73
Gold Medallions & Coin	0.02	0.00	1,834.98	242.99	0.09	0.01	5,469.86	780.48	5,841.77	831.99	-77.57	-77.18	-66.45	-68.87
<b>SUB TOTAL</b>	<b>24,157.45</b>	<b>3,346.01</b>	<b>1,82,392.74</b>	<b>24,824.15</b>	<b>13,635.85</b>	<b>1,843.69</b>	<b>2,42,157.06</b>	<b>34,221.49</b>	<b>2,43,632.48</b>	<b>34,428.12</b>	<b>77.16</b>	<b>81.48</b>	<b>-24.68</b>	<b>-27.46</b>
Rough Diamonds (Qty in Lakhs Carat)	265.88 (22.33)	36.68	2448.77 (173.36)	332.38	570.05 (19.50)	76.98	7841.91 (213.03)	1,108.90	7841.91 (213.03)	1,108.90	-53.36 (14.52)	-52.35	-68.77 (-18.62)	-70.03
Rough Lab Grown Diamonds	27.49	3.76	484.48	65.89	2.35	0.32	52.33	7.50	52.33	7.50	1,072.00	1,090.59	825.86	779.04
Rough Coloured Gemstones	10.43	1.43	67.79	9.18	1.61	0.22	66.20	9.39	66.90	9.49	548.77	561.87	2.39	-2.24
Gold Bar	0.07	0.01	7.57	1.02	0.00	0.00	6.63	0.94	6.64	0.94			14.09	9.17
Others	268.26	37.04	550.99	75.14	4.38	0.59	195.77	27.68	285.91	40.26	6,020.80	6,130.85	181.46	171.42
<b>GROSS EXPORTS</b>	<b>24,729.57</b>	<b>3,424.94</b>	<b>1,85,952.34</b>	<b>25,307.76</b>	<b>14,214.24</b>	<b>1,921.79</b>	<b>2,50,319.89</b>	<b>35,375.89</b>	<b>2,51,886.16</b>	<b>35,595.20</b>	<b>73.98</b>	<b>78.22</b>	<b>-25.71</b>	<b>-28.46</b>
Return Consignment CPD (Qty in Lakhs Carat)	4083.49 (2.41)	554.78	33081.10 (21.54)	4,454.60	2223.59 (1.06)	300.44	43287.03 (24.73)	6,129.11	43287.03 (24.73)	6,129.11	83.64 (126.66)	84.66	-23.58 (-12.91)	-27.32
Return Consignment Others	66.15	9.10	671.04	90.57	282.40	38.16	2,792.07	393.59	2,792.07	393.59	-76.57	-76.16	-75.97	-76.99
<b>NET EXPORTS</b>	<b>20,579.92</b>	<b>2,861.06</b>	<b>1,52,200.20</b>	<b>20,762.60</b>	<b>11,708.24</b>	<b>1,583.19</b>	<b>2,04,240.79</b>	<b>28,853.19</b>	<b>2,05,807.07</b>	<b>29,072.50</b>	<b>75.77</b>	<b>80.72</b>	<b>-25.48</b>	<b>-28.04</b>

Note:-

1. Figures in bracket shows quantity in lakh carats.

2. Figures for April 2020 to March 2021 are provisional and subject to revision.

i) Figures doesn't included from Delhi Aircargo for January to March 2021 and Cochin Air Cargo February & March 2021

3. Above figures does not include data for Sales to foreign tourists.

**4. To be compared with DGCI & S data**

THE GEM & JEWELLERY EXPORT PROMOTION COUNCIL

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**Exports of Gem & Jewellery (Chapter-71) as on MAR 2021 (In Value Terms)**

Commodity	APR 2020 - MAR 2021		APR 2019 - MAR 2020		APR 2019 - MAR 2020		% Growth (YoY)	
	(Provisional)		(Same ports as current year)		(Actual Exports)			
	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs. Crores	US\$ Million	Rs %	US\$ %
Cut & Polished Diamonds	1,20,302.04	16,401.30	1,32,015.25	18,664.53	1,32,017.89	18,664.89	-8.87	-12.13
Coloured Gemstones	1,377.30	186.75	2,269.69	320.41	2,272.62	320.82	-39.32	-41.71
Gold Jewellery - DTA	16,378.72	2,226.22	21,859.95	3,088.41	22,801.43	3,220.90	-25.07	-27.92
Gold Jewellery - SEZ/EPZ	19,104.45	2,596.52	62,410.86	8,815.42	62,435.12	8,818.89	-69.39	-70.55
Total Gold Jewellery	35,483.17	4,822.74	84,270.81	11,903.83	85,236.55	12,039.80	-57.89	-59.49
Silver Jewellery	17,163.03	2,324.39	11,955.75	1,676.88	12,027.10	1,686.83	43.55	38.61
Gold Medallions & Coin	1,834.98	242.99	5,469.86	780.48	5,841.77	831.99	-66.45	-68.87
Others	6,232.22	845.98	6,232.17	883.27	6,343.03	898.67	0.00	-4.22
<b>SUB TOTAL</b>	<b>1,82,392.74</b>	<b>24,824.15</b>	<b>2,42,213.52</b>	<b>34,229.41</b>	<b>2,43,738.96</b>	<b>34,443.01</b>	<b>-24.70</b>	<b>-27.48</b>
Rough Diamonds	2,448.77	332.38	7,841.91	1,108.90	7,841.91	1,108.90	-68.77	-70.03
Others	1,110.83	151.23	264.46	37.59	305.30	43.30	320.04	302.30
<b>GROSS EXPORTS</b>	<b>1,85,952.34</b>	<b>25,307.76</b>	<b>2,50,319.89</b>	<b>35,375.89</b>	<b>2,51,886.16</b>	<b>35,595.20</b>	<b>-25.71</b>	<b>-28.46</b>
Return Consignment	33,752.14	4,545.17	46,079.10	6,522.70	46,079.10	6,522.70	-26.75	-30.32
<b>NET EXPORTS</b>	<b>1,52,200.20</b>	<b>20,762.60</b>	<b>2,04,240.79</b>	<b>28,853.19</b>	<b>2,05,807.07</b>	<b>29,072.50</b>	<b>-25.48</b>	<b>-28.04</b>

Note:-

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**4. To be compared with DGCI & S data**