

Total FDI Inflows in India rose by (+)15% to US\$ 18.6 billion (INR 1,59,428 crore) in April-June 2025-26 from US\$ 16.2 billion (INR 1,34,959crore) in April-June 2024-25

FDI Inflows in Indian G&J Sector rose by (+)11.5% to US\$ 44.13 million
(INR 378.89 crore) in April-June 2025-26 from US\$ 39.58 million (INR 330.24 crore) in April-June 2024-25

1. Total FDI Equity inflows: -

- According to the DPPIIT Data, the total FDI equity inflows in India increased by 15% to US\$ 18.6 billion in April -June'25 from US\$ 16.2 billion recorded in same period last year **(Table-1)**
- Overall, the total FDI equity inflows in India increased from US\$ 40 billion in 2015-2016 to US\$ 50.01 billion in 2024-2025 (**Table-1**)
 - 2. Total FDI Equity inflows in Indian G&J Sector grew by +11.5% to US\$ 44.13 million during April June 2025 (P) in comparison to US\$ 39.58 million last year (Table-1)

Table 1 - Growth of Total FDI equity inflows and FDI inflows in G& J Sector

Years	Total FDI Equity inflows (US \$ million)	% Change in FDI Equity inflows (Y-O-Y)	FDI Inflows in Gems and jewellery (US\$ million)	FDI inflows in G&J sector % change (Y-O-Y)
2015-16	40001	(+) 35%	75.57	
2016-17	43478	(+) 9%	123.91	63.97
2017-18	44857	(+) 3%	233.03	88.06
2018-19	44366	(-) 1%	29.01	-87.55
2019-20	49977	(+) 13%	18.87	-34.95
2020-21	59636	(+) 19%	13.82	-26.76
2021-22	58773	(-) 1%	22.22	60.78
2022-23	46034	(-) 22%	25.50	14.76
2023-24	44424	(-)3%	37.97	48.9
2024-25	50018	(+)13%	157.70	315.33
April - June 2025 (P)	18628	(+)15%	44.13	11.5

Source: GJEPC Analysis based on DPIIT Database, * Data pertains to Diamonds and Gold, P relates to figure are provisional, subject to reconciliation with RBI, Mumbai.

3. Share of G&J Sector in Total FDI Equity Inflows in India stood at 0.24% in April – June'2025

The Share of FDI in the Gems and Jewellery sector has been declining since FY2019 and has contracted from 0.19 % in 2015-2016 to 0.09 % in 2023-2024. However, in FY2024-2025 the share of FDI in G&J sector had risen to 0.32%. In Apr-Jun'25, its share is recorded as 0.24% (Table-2).

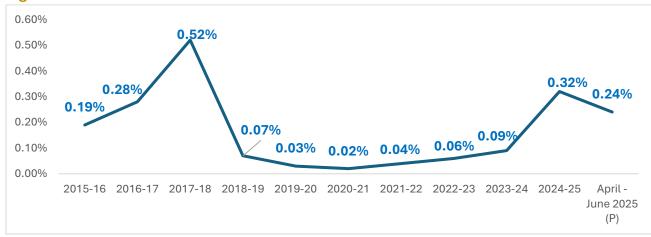
Table 2: FDI Equity Inflow in Gem & Jewellery sector: 2016- 2024 (Till Sept 2024)

Years	FDI Equity Inflows in India (US \$ million)	FDI Equity Inflows in G& J Sector* (US \$ million)	% Share of FDI total inflows in G & J Sector
2015-16	40001	75.57	0.19 %
2016-17	43478	123.91	0.28 %
2017-18	44857	233.03	0.52 %
2018-19	44366	29.01	0.07 %
2019-20	49977	18.87	0.03 %
2020-21	59636	13.82	0.02 %
2021-22	58773	22.22	0.04 %
2022-23	46034	25.50	0.06 %
2023-24	44424	37.97	0.09%
2024-25	50018	157.70	0.32%
April - June 2025 (P)	18628	44.13	0.24%

Source: GJEPC Analysis based on DPIIT Data Updated up to March 2025, * Data pertains to Diamonds and Gold, P relates to figure are provisional Ornaments

Currently, the FDI in the G&J sector is recorded at US\$ 44.13 million during April -June 2025, comprising around 0.24 % of India's total FDI of US\$ 18,628 million received during the same period. (Figure -1 and Table -2)

Figure 1 - % share of total FDI inflows in the Indian G&J sector



Source: GJEPC Analysis based on DPIIT Database

Analysis By: GJEPC Statistics and Trade Research Team

Contact: Ms. Reema Thakkar-Research Manager (Asst) reema.thakkar@giepcindia.com, 8657914503