

## FDI NEWSLETTER REPORT — INDIA

**Focus Period:** Financial Year 2025-26 (April to September 2025)

**Data Source:** [DPIIT official FDI statistics documents](#) (Equity Inflow, Sector/State/Country breakdowns)

**Total FDI Inflows in India rose by (+)18% to US\$ 35.18 billion (INR 3,03,402 crore) in April-September 2025-26 from US\$ 29.79 billion (INR 2,49,032 crore) in April-September 2024-25**

**FDI Inflows in Indian G&J Sector rose by (+)11% to US\$ 50.65 million (INR 435.92 crore) in April-September 2025-26 from US\$ 45.71 million (INR 381.67 crore) in April-September 2024-25**

(Note: All figures are provisional)

### 1) Country-Wise Distribution (Top 5 Source Countries)

Table 1 –

Rank	Country	Value (₹ crore)	USD million	Share
1	Singapore	1,03,019	11,940	34 %
2	USA	56,901	6,623	19 %
3	Mauritius	29,906	3,470	10 %
4	UAE	20,230	2,339	7 %
5	Cayman Islands	15,844	1,832	5 %

- Singapore and the USA together contribute over half of India's FDI equity inflows, reinforcing global investor confidence in India as an investment destination.

## 2) Sector-Wise FDI Equity Inflows

Table 2 – Top 5 Sectors (Apr-Sep 2025)

Sector	₹ crore	USD million	% Share of Total
<b>Computer Software &amp; Hardware</b>	77,951	9,046	25.72 %
<b>Services Sector</b> ( <i>Financial, Banking, Insurance, R&amp;D, Outsourcing</i> )	43,805	5,098	14.49 %
<b>Trading</b>	24,162	2,787	7.92 %
<b>Food Processing</b>	20,409	2,364	6.72 %
<b>Non-Conventional Energy</b>	17,030	1,979	5.63 %

- Additional sectors (construction, automotive, pharma, education) cumulatively add meaningful FDI, though at smaller shares compared to the top five.

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## 3) Monthly & Route-Wise Trends

Table 3 – Month-Wise FDI Equity Inflow (Apr-Sep 2025)

Month	Total Inflow (₹ crore)	USD million
<b>April</b>	56,119	6,559
<b>May</b>	43,933	5,157
<b>June</b>	59,376	6,912
<b>July</b>	74,770	8,683
<b>August</b>	32,683	3,734
<b>September</b>	36,521	4,135
<b>Cumulative Total</b>	<b>3,03,402</b>	<b>35,179</b>

- FDI inflows peaked in **July 2025**, with nearly ₹74,770 crore (~\$8.7 billion), before easing in August & September.

**Table 4 – Growth of Total FDI equity inflows and FDI inflows in G&J Sector**

Years	Total FDI Equity inflows (US \$ million)	% Change in FDI Equity inflows (Y-O-Y)	FDI Inflows in Gems and jewellery (US\$ million)	FDI inflows in G&J sector % change (Y-O-Y)	% Share of FDI total inflows in G & J Sector
2015-16	40001	(+) 35%	75.57		0.19 %
2016-17	43478	(+) 9%	123.91	63.97	0.28 %
2017-18	44857	(+) 3%	233.03	88.06	0.52 %
2018-19	44366	(-) 1%	29.01	-87.55	0.07 %
2019-20	49977	(+) 13%	18.87	-34.95	0.03 %
2020-21	59636	(+) 19%	13.82	-26.76	0.02 %
2021-22	58773	(-) 1%	22.22	60.78	0.04 %
2022-23	46034	(-) 22%	25.50	14.76	0.06 %
2023-24	44424	(-)3%	37.97	48.9	0.09%
2024-25	50018	(+)13%	157.70	315.33	0.32%
<b>April - September 2025 (P)</b>	<b>35179</b>	<b>(+)18%</b>	<b>50.65</b>	<b>11</b>	<b>0.14%</b>

Source: GJEPC Analysis based on DPIIT Database, \* Data pertains to Diamonds and Gold, P relates to figure are provisional, subject to reconciliation with RBI, Mumbai.



### Summary: FDI Trends (Apr–Sep 2025)

- ✓ **Total FDI Equity:** ₹3,03,402 crore | ~\$35.18 billion | (+)18%
- ✓ **Total Gem and Jewellery Equity:** ₹435.92 crore | ~\$50.65 million | (+)11%
- ✓ **Top Contributing Countries:** Singapore, USA, Mauritius
- ✓ **Top Sectors:** IT & Software, Services, Trading, Food Processing, Renewables
- ✓ **Monthly Peaks:** Notably July 2025 inflows
- ✓ **Emerging Patterns:** Digital, trading, and renewable investments

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